

Slovenské plynárenstvo

zhodnotenie roka, nové projekty,
energetická bezpečnosť

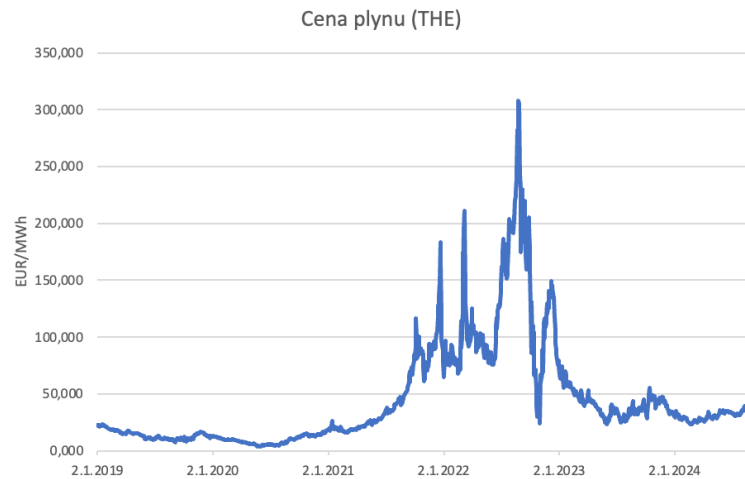
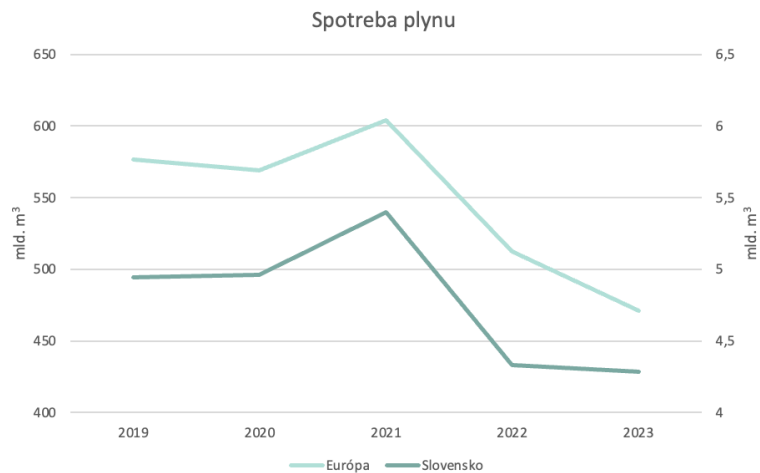


Jesenná konferencia SPNZ 2024

Horný Smokovec

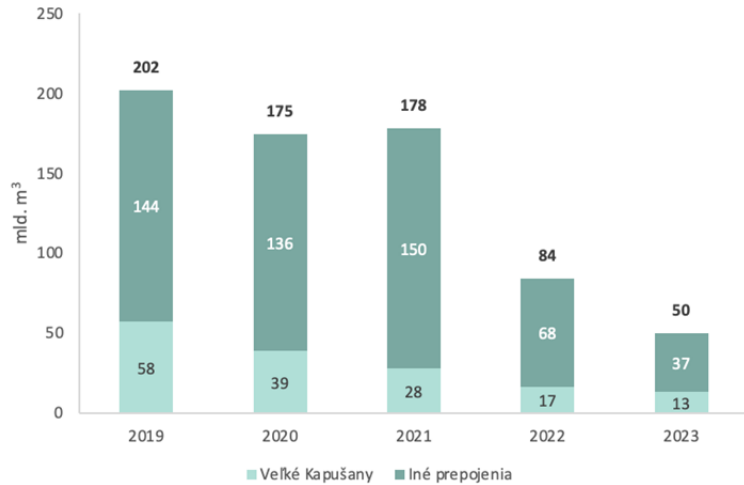
26.09.2024

Spotreba a ceny plynu

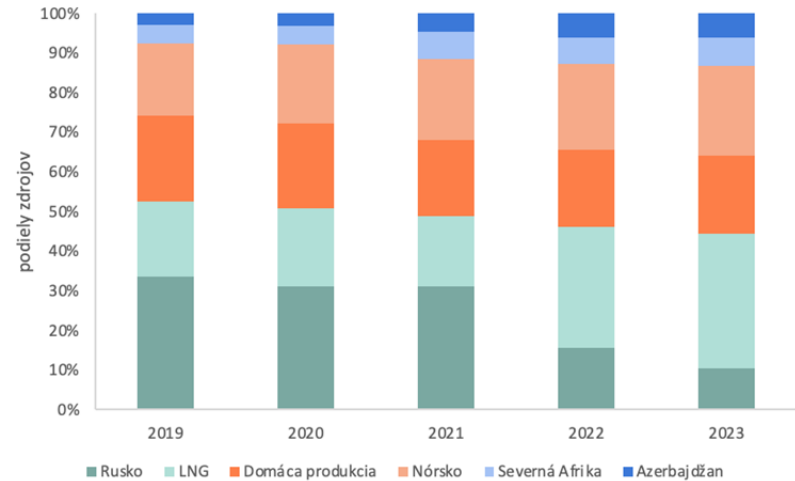


Vývoj zdrojovania

Dodávky z Ruska

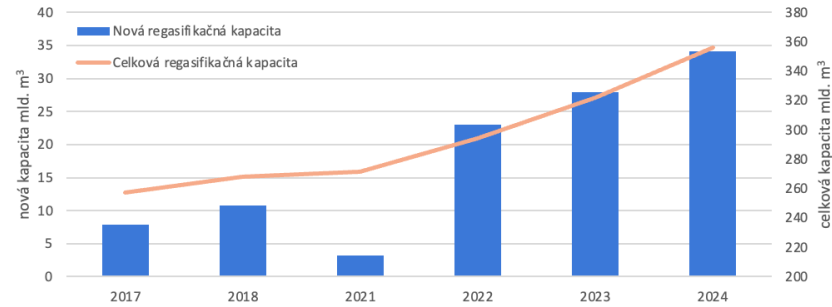


Zdroje plynu

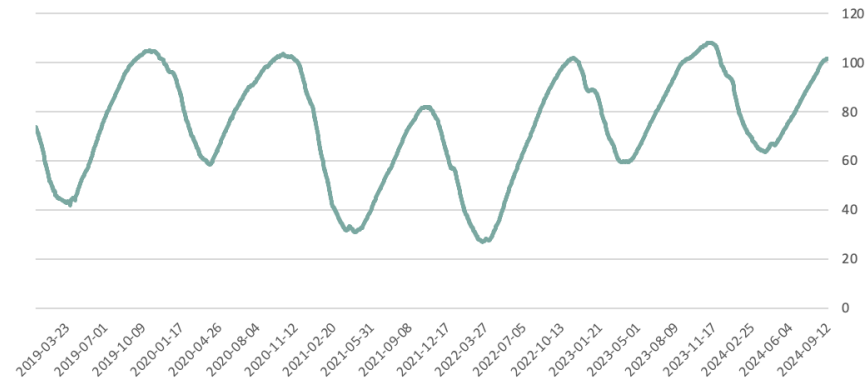


LNG a skladovanie plynu

Vývoj regasifikačných kapacít v Európe

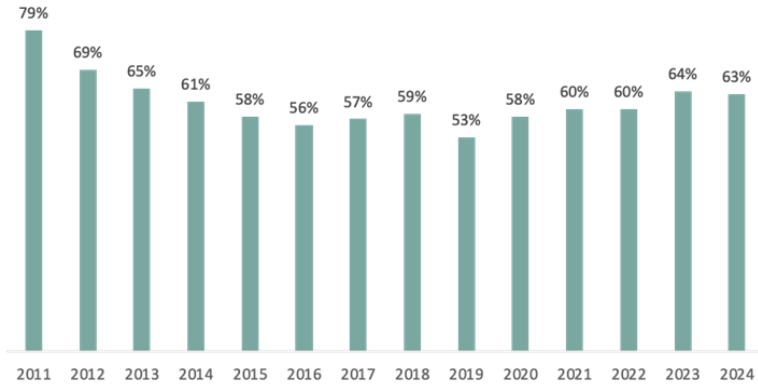


Plyn v zásobníkoch (mld.m³)

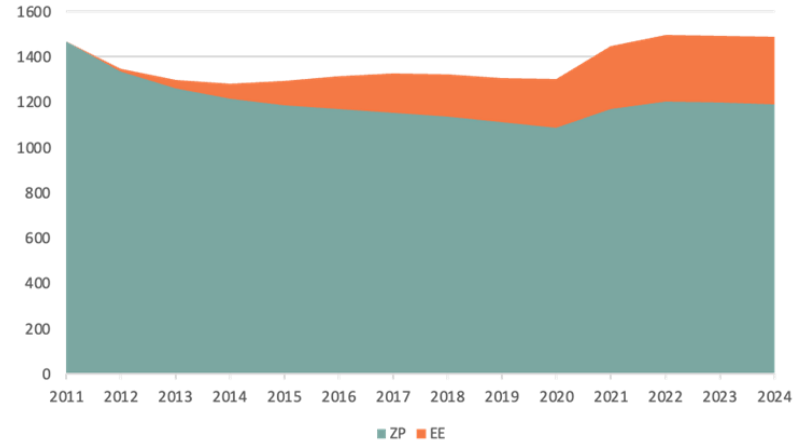


SK trh vs SPP

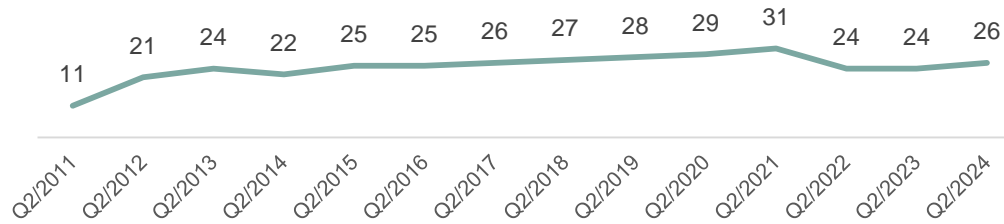
Trhový podiel SPP (plyn)



Počet OM SPP (tis)



Počet aktívnych konkurentov



Čo bude ďalej?

**„I've always been careful
never to predict anything
that had not already
happened.“**

Marshall McLuhan, 1911-1980,
Canadian academic & media theorist



Čo bude ďalej?

Energy Minister Herman [Halushchenko told Bloomberg](#) in March that he does not "see the possibility" that Russian gas would continue to flow through Ukraine after December.

"Nobody will extend the agreement with Russia, and that is it. In terms of gas transit from other companies, if several of our European colleagues continue to request so, and we are all in the European Union, then we would consider the request," Zelensky said on Tuesday in Kiev during a press conference broadcast on social media.

"Alternative steps are being considered now on how we can use the pipeline with another gas supplier, another country. Negotiations are underway," [Zelensky told Bloomberg](#).

The president emphasized that Ukraine does not want to extend the gas contract with Russia. "We don't want them to make money here," he said.

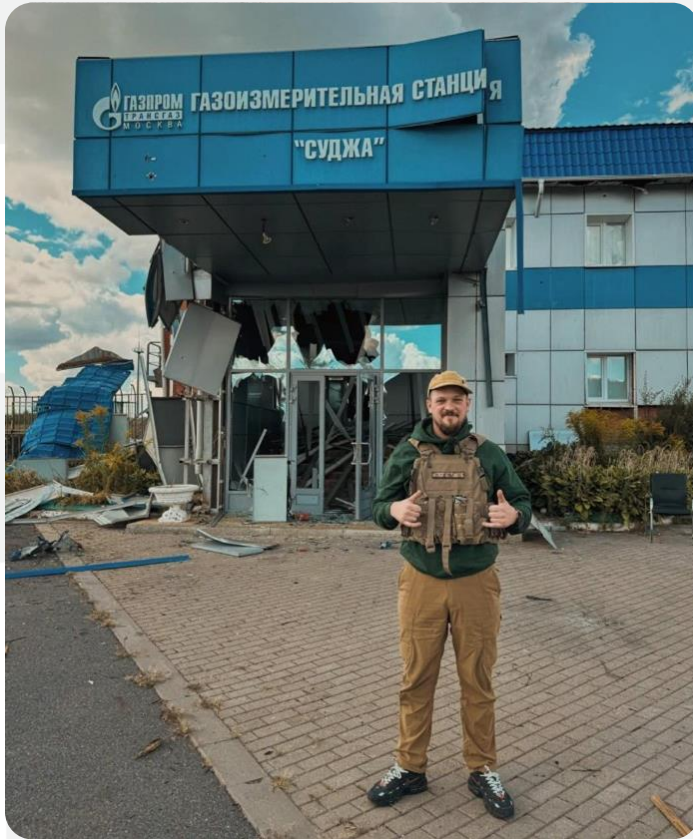
Delivery of Azerbaijani gas to the EU via transit is "one of the proposals"

Ukraine has agreed to transit Azerbaijani gas to Europe as a temporary measure after it ends a transit deal with Russia, even though it expects some Russian gas will be included in the volumes, the Ukrainska Pravda news outlet said on Thursday.

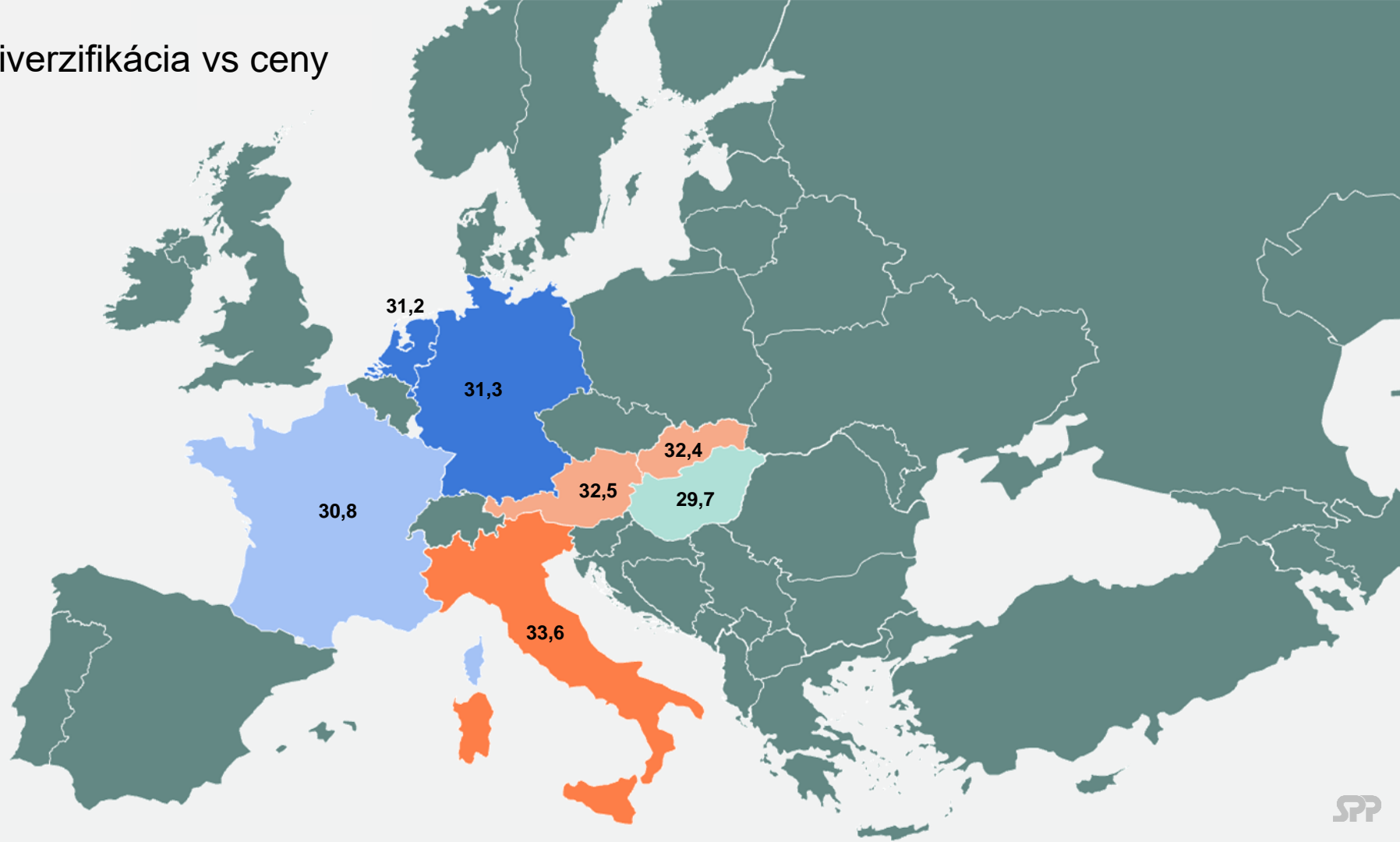
UKRAINE SAYS NO AGREEMENT YET ON TRANSIT OF AZERI GAS



Čo bude ďalej?

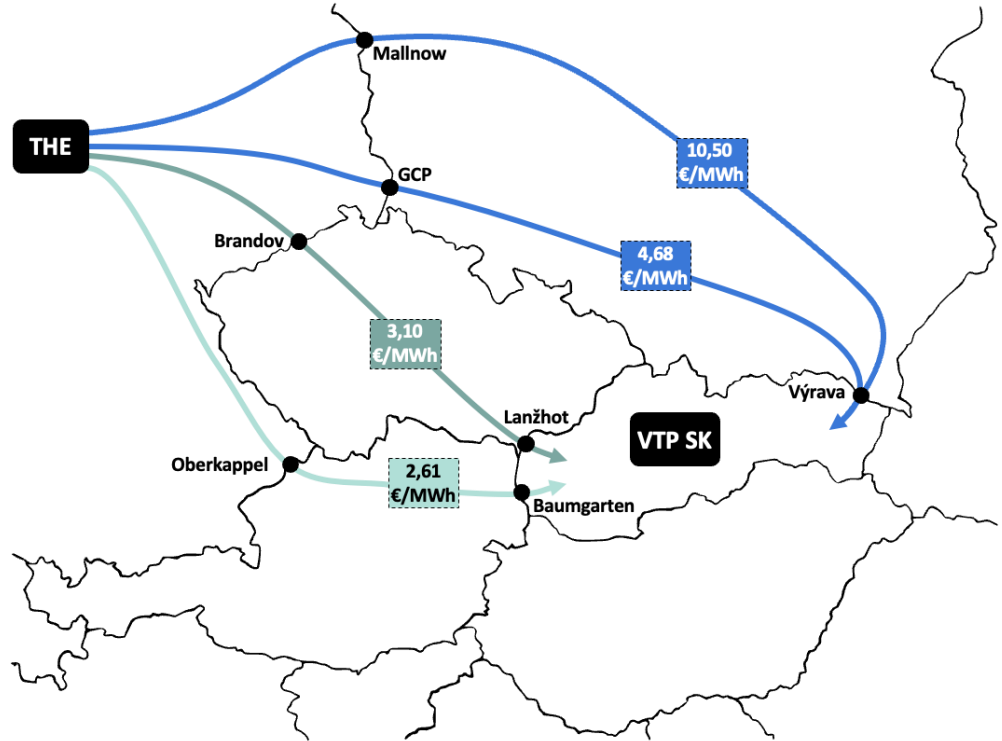
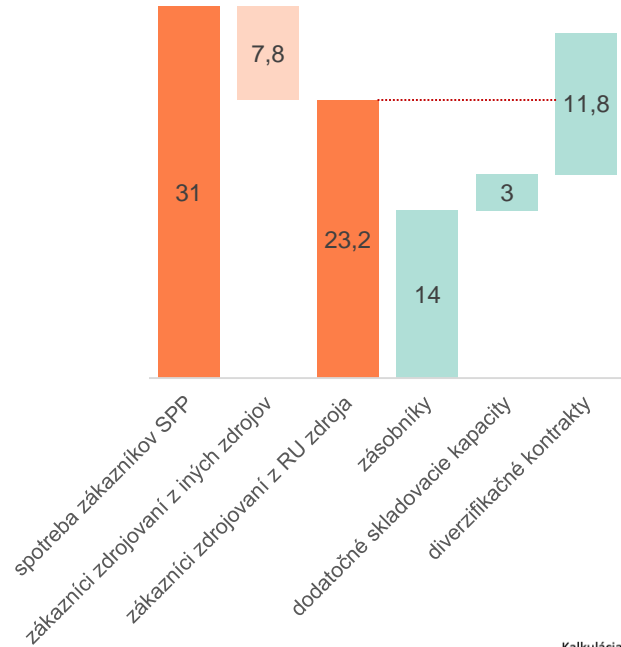


Diverzifikácia vs ceny



Zdrojovanie 2025

Pripravenosť na rok 2025 (TWh)



Kalkulácia k 18.9.2024 podľa návrhov taríf na 2025. Bez Storage Neutrality Charge v DE

Čo na to ceny?



Ďakujem

